

2026 年 3 月 CFP®英文測驗 早鳥優惠公告

- 報名方式：
於下列早鳥優惠意願登記表填寫個人資料，填寫完即視同保留名額；於明（2026）年測驗報名時（暫定 2026 年 1 月上旬）至金融研訓院官網報名及繳費。
- 報名網址：填寫[早鳥優惠意願登記表](#)
 - 簡章開放下載：將於 2025 年 12 月公告
- 早鳥優惠意願登記期間：
2025 年 10 月 30 日（四）10：00 至 11 月 28 日（五）17：00 止（逾期不予受理）
- 測驗日期：2026 年 3 月下旬 台北、台中、高雄各考區舉行

測驗報名前須具備之應試資格如下：

CFP® 全方位理財規劃科目英文測驗	
應試資格	具備 6 科（M1—M6）課程結業/或抵免證明 ＋通過AFP綜合科目測驗/或取抵免AFP綜合科目測驗的抵免證明
早鳥優惠	18,000 元（定價 30,000 元）

【注意事項】

- 1.網路測驗報名前須完成各課程結業/抵免資格，請提前申請與準備。
證照抵免請至協會官網線上申請，請先參閱 <https://www.fpat.org.tw/Message>
- 2.若於測驗報名期間未於金融研訓院報名完成視同放棄早鳥優惠資格。
- 3.測驗相關事項敬請以本會測驗簡章公告為主。
- 4.以上各應試測驗之成績，以成績公告日起，保留五年為限。

臺灣理財顧問認證協會 謹啟

2025 年 10 月 30 日

March 2026 CFP® English Examination Early Bird Discount Announcement

➤ **How to register:**

To secure your early bird discount, please fill out all required personal information in the [Early Bird Registration Form \(linked below\)](#). Please wait for the registration period of the 2026 examination to open next year (in early January 2026, tentatively) and pay at the TABF Website to complete your registration.

➤ **Registration Website:**

Please fill out the [CFP® Examination Early Bird Registration Form](#)

➤ **Download the CFP® Examination General Regulation:**

To be announced online in December 2025

➤ **Registration Period for Early Bird Discount:** [30th October 2025 \(Thursday\) 10:00a.m. to 28th November 2025 \(Friday\) 17:00p.m.](#) (No application will be accepted after the deadline)

➤ **Examination Date:** [Late March 2026](#) (Locations include Taipei, Taichung, and Kaohsiung)

➤ **Qualifications required** before you register for the examination are as follow:

CFP® Comprehensive Financial Planning English Exam	
Examination Eligibility	<u>Completion of 6 subjects (M1 - M6) or / proof of course waiver</u> <u>+ Pass the AFP Examination /or proof of examination waiver</u>
Early Bird Discount	NT\$18,000 (from the full price of NT\$30,000)

【 NOTICE 】

1. Before you register for the examination online, please complete the courses required or have your course waiver ready to be qualified to participate in the exam. Please visit FPAT's official website to apply for a course waiver online:
<https://www.fpat.org.tw/Message>
2. If you fail to complete your registration with TABF during the examination registration period, you will be disqualified for the early bird discount.
3. For exam-related matters, please refer to the announcements in the FPAT official Examination General Regulation.
4. The results of all above examinations will be kept for five years from the date of the results being announced.

Sincerely,

Financial Planning Association of Taiwan